Banner 9 Core Meeting Recap
September 7, 2017

Attendees:

Henry Torres (ITS) x	Ken Anderson (ITS)
Margaret Watson (ITS)	Tracy Finch (Registrar/Admissions) X
Christy Harvey (Advancement)	Aimie McDonald (Advancement)
Sara Moser (ITS)	Justin Holder (ITS)
Cassey Tune (Process Improvement)	Myra Goodwin (Controller's Office)
Brandy Hampton (Controller's Office) x	Russ Hannah (Finance) X
Fran Lincoln (Student Accounts)	Danielle Childers (Student Accounts)
Terry Finney (Student Affairs/Financial Aid)	Tonya Crittenden (Financial Aid)
Karen Vardell (ITS)	Kassie Pratt (Payroll)
Lori Winn (HR)	Dr Mahir (IR/IE) x
Donna McMillon (Budget Office)	Bryan Austin
Robin Harmon	Mallory Yarbrough
Mendy Hendrix (Advancement) x	

Upcoming Dates/Times of Interest:

IT Training SEPT 12-15 – in training all day – Groovy/Grails

IT Training OCT 24-26 – in training all day - Admin Apps

8:00-8:30 am daily is reserved for re-deployment of RACT Banner 9 instance

Please plan accordingly.

Action Items:

Recap:

The September 7 meeting was held in Room 340 of the Library.

The meeting was held "off-schedule" to consult with the team about the delivered date format in Banner 9 (mm-dd-yyyy) which is different from the Banner 8 format (dd-mmm-yyyy). The group approved using the new delivered format and agreed it was an easier and more standard format than we have been using. Thank you all for your cooperation – this will reduce maintenance in the long term.

Having addressed the date issue a round table followed:

Sara: changes requiring a redeployment and it was agreed to reserve 8-8:30 (see above) each morning for the task so as to not delay any updates/minor fixes in the test environment.

Christy – no updates, limited testing has taken place, they will be working with the Foundation to get data set up for testing

Ken/Alan – nothing

Karen – reminder about training next week

Danielle/Fran questioned about accounts being locked in RACT – Sara explained after overlay all accounts are locked and they enable the "usual" test group which is now expanded for B9 testing. If an account is locked, please notify Sara or Alan and they will enable the user.

Financial Aid – no updates, limited testing due to beginning of semester tasks.

Cassey – finance/treasurer/hr/payroll – anticipate HR/Payroll/Budget testing next month (late Oct.) and rest of Finance testing beginning as late as Feb. '18. Discussion about data refresh ensued – currently the data is as of 8/14/17 which was prior to final entries of faculty data. Currently ITS expected to do maintenance in November and another overlay shortly thereafter. Further planning will need to take place if another overlay will be needed sooner, scheduled differently, etc. Discussions/planning and communication to follow as available.

Donna requested a printer be installed in the work area. Margaret to follow-up with Ht.

Mallory indicated she was not clear on what if anything they needed to be testing. Karen indicated they would have to coordinate with the registrar's office somewhat but offered to work with her area as needed.

Reminder that all documentation and recap of prior meetings is on the Banner 9 website in MyCampus. The room is available daily for testing.